

High-Speed Rail

International, USA and California

HSR Viability in California

May 3, 2011

By

Hon. Rod Diridon Sr.

*Chair Emeritus
Intercity and High Speed Rail Committee
American Public Transit Association*

*Chair Emeritus
California High Speed Rail Authority Board*

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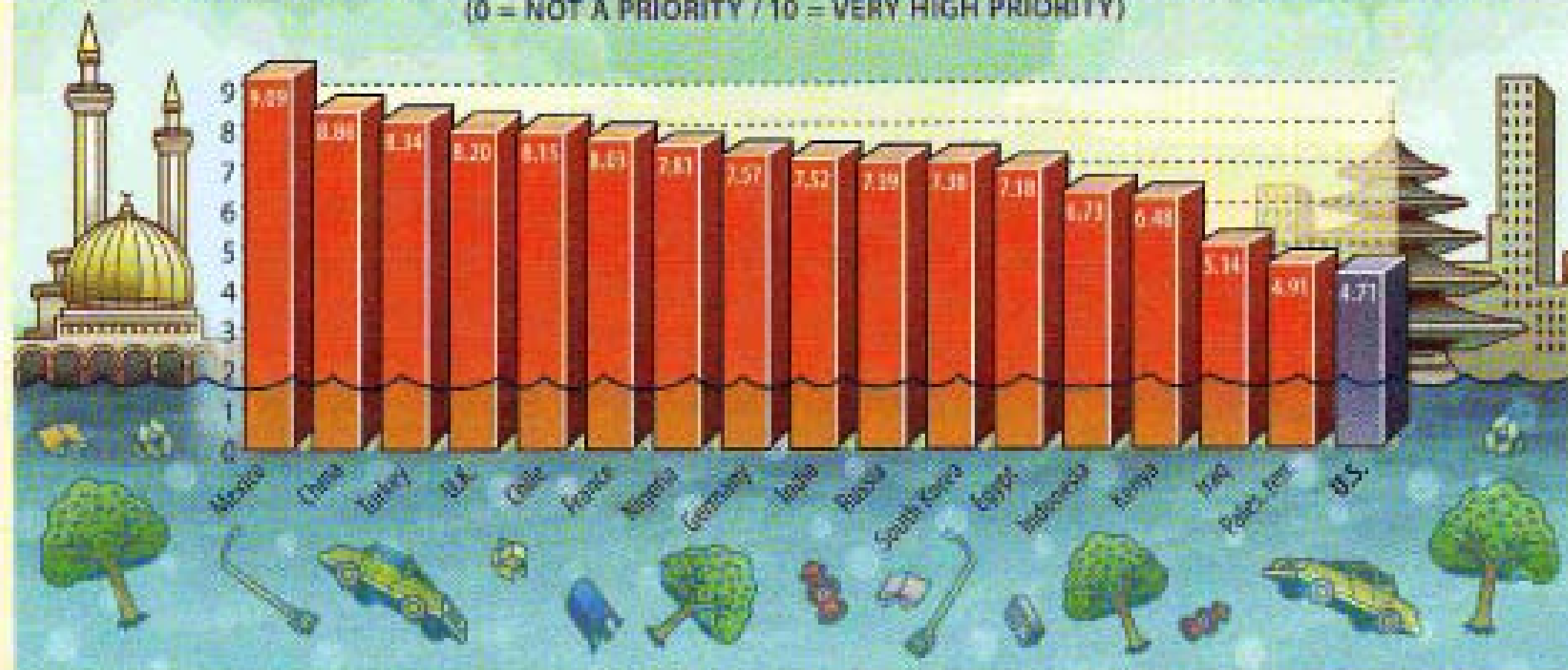


WHAT, US WORRY?

U.S. representatives to the United Nations climate-change conference in Copenhagen may want to go incognito. It now appears unlikely that the Senate will pass a strong climate-protection bill in time for the pivotal December summit. Moreover, the slacker mentality that grips Congress extends to the general populace: A survey of 19 countries by the University of Maryland's Program on International Policy Attitudes

finds that Americans rank dead last when it comes to backing action on climate change. Most other nations show strong popular support for tough government action. Despite Britain's already substantial efforts, 77 percent of Britons think their government should do even more. At the opposite end of the spectrum, only the residents of the Palestinian territories and Iraq are as lackadaisical as us. —Paul Roemer

HOW HIGH A PRIORITY SHOULD ADDRESSING CLIMATE CHANGE BE FOR YOUR GOVERNMENT?
(0 = NOT A PRIORITY / 10 = VERY HIGH PRIORITY)



High Speed Rail System in Asian Countries

- Korea: KTX
- Japan : Shinkansen
- Taiwan: HSR 700T
- China: CRH Systems

High Speed Rail in Japan Shinkansen System

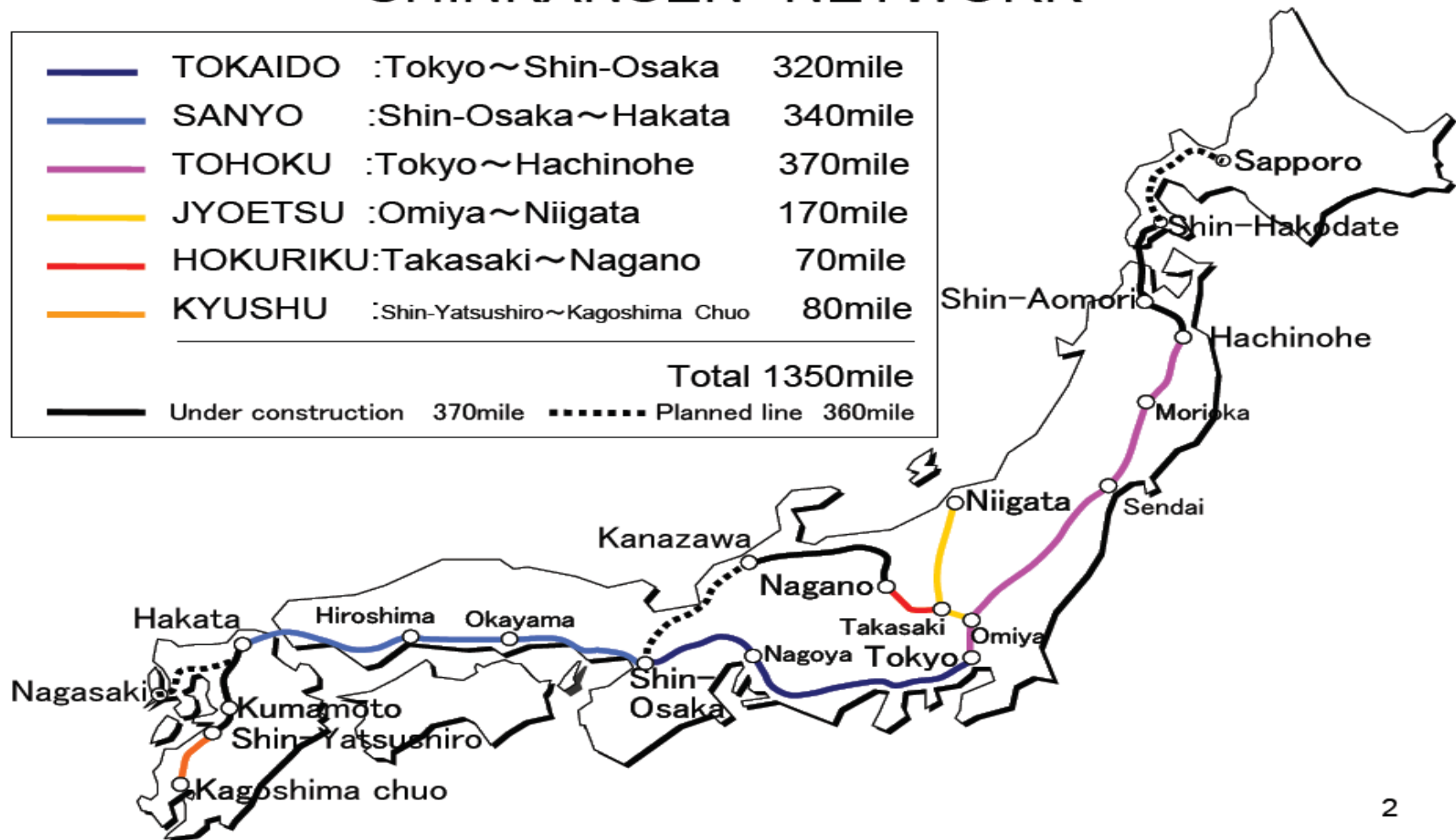
- Opened in 1964
- Total Service Mileage: 1,350 miles
- Operated by 4 Japan Railway Companies
- Total Fleet approx. 4,000 cars
- Max. 12 Trains during peak hour
- Up to 350 km/h operation

High Speed Rail in Japan

Route Map

SHINKANSEN NETWORK

	TOKAIDO	:Tokyo~Shin-Osaka	320mile
	SANYO	:Shin-Osaka~Hakata	340mile
	TOHOKU	:Tokyo~Hachinohe	370mile
	JYOETSU	:Omiya~Niigata	170mile
	HOKURIKU	:Takasaki~Nagano	70mile
	KYUSHU	:Shin-Yatsushiro~Kagoshima Chuo	80mile
<hr/>			
Total			1350mile
	Under construction	370mile	 Planned line 360mile



High Speed Rail in Japan

New Train set N700 Series



High Speed Rail in Korea

KTX

- Korean High Speed Rail:
- Between Seoul and Busan
 - TGV based design.
 - Total 46 train sets:
 - 12 trains by Alstom
 - 34 trains by Hyundai-Rotem
 - Max Speed: 300 km/h



Korea

High Speed Rail in Taiwan

- Opened: January 5, 2007
- Total length: 345 km
- Max Speed: 300+ km/h
- 12 car trains, total 30 train sets

High Speed Rail in Taiwan Route Map



Created by Mineta Transportation Institute

High Speed Rail in Taiwan

HSR 700T Series



Created by Mineta Transportation Institute

High Speed Rail in China

- Mid to Long Range Rail Transportation Improvement Plan is on-going.

200 – 250 km/h Lines: 11,000 km, mostly dedicated for passenger, some freight.

360 km/h Lines: 13,000 km, dedicated for passenger services

High Speed Rail in China

Route Map





European HSR

Major players:

- Spain
- France
- Germany
- Italy

Other countries with HSR:

- Holland
- Belgium
- England

Units:	200 kph	-	125 mph
	250 kph	-	155 mph
	300 kph	-	186 mph
	350 kph	-	217 mph



Europe 2025



RENFE Spain

1st HSR 1992

- **Lines built :**

	Distance	Trip time	old alignment
• Madrid - Seville:	472 km	2hr 15min	6 hr
• Madrid - Barcelona:	635 km	2hr 38min	7 hr
• Madrid – Valladolid:	180 km	1hr	
• Cordoba - Malaga:	170 km	1hr	

- **Under construction**
 - Barcelona Perpignan (French border) 340 km

Spain: Rolling Stock for ≥ 300 kph

AVE S 100



AVE S 102

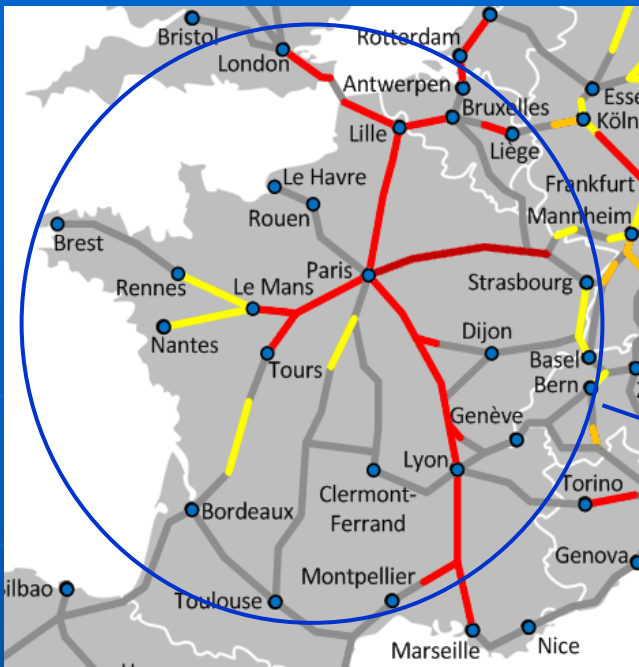


AVE S 103
(ICE-3)



SNCF France

1st HSR 1981



Approximately 3 hrs travel time

■ Lines built : alignment

- Paris - Lyon:
- Paris - Tours:
- Paris - Calais:
- Lyon - Marseille:
- Paris - Metz:
- Paris - London:
- London – Bruxelles

Distance

Trip time

old

427 km	2hr	3hr 50min
282 km	1hr 10min	2hr 15min
329 km	1hr 30min	3hr
251 km	1hr 40min	3hr
300 km	1hr 25min	2hr 45min
(480 km)	2hr 15min	6hr 30min
(~350 km)	2hr	5hr

■ Under construction

- Dijon – Mulhouse
- Metz – Strasbourg
- Tours – Bordeaux

425km	(2012)
96 km	(2014)
303 km	(2015)

France: Speed records

- **Long distance:** 1067 km in 3hr 29min → average speed 305 kph! (TGV Réseau: Calais to Marseille May 26; 2001)
- **Top speed:** 574.8 kph (April 3rd; 2007)



Train-Consist:

- Two TGV-EST locomotives and two powered Jacobs bogies (AGV).
- 12 powered axles of 16 total
- Total power 20 MW!

Next Generation TGV = AGV

- Major differences:
 - Distributed power (EMU rather than locomotive design)
 - Powered Jacobs-Bogie
 - Reduced axle load
 - Permanent magnet motors (synchronous motors)
 - Improved aero-dynamics
 - More passenger space (no locomotive)





DB Germany

1st HSR 1991

Most HSR lines are operated at 250 kph

Only lines with max speed 300 kph are listed here

■ Lines built :

- Frankfurt - Köln: 177 km
- Ingolstadt - Nürnberg: 89 km

■ Under construction

- Ebensfeld – Erfurt: 122 km
- München-Leipzig-Berlin planned opening 2017

Germany: Rolling Stock

Type	Design	Vmax	Trains	In Service
ICE-1	Siemens	280 kph	60	1982
ICE-2	Siemens	280 kph	44	1989
ICE-3	Siemens	330 kph	72	2000



ICE-2



ICE-3



FS Italy

1st HSR 2005 (300kph)

Italy has an extensive alignment of 200+ kph. It had trains running at 200 to 250 kph starting in the 1970ies.

■ Lines built :

- Roma - Napoli:
- Turin - Novara:
- Milano – Treviglio:
- Padua - Mestre:

Distance Trip time

200 km	1hr 30min
84 km	
24 km	
24 km	

note

25 kV
25 kV
3 kVdc
3 kVdc

■ Under construction

- Milano - Bologna - Firenze

Italy: Rolling Stock

Type	Design	Vmax	Trains	In Service
ETR 500 (P)	Ansaldo/Bombardier	300 kph	60	1982



Congressionally Designated Steel Wheel on Rail Systems

System	Total Cost
New York (Empire)	\$1.5
Pennsylvania (Keystone)	\$1.3
New England Rail	\$2.8
Southeast High Speed Rail	\$4.9
South Central Corridor	\$2.9
Florida High Speed Rail	\$14.4
Midwest Regional Rail	\$8.6
Ohio-Cleveland Hub	\$3.9
California High Speed Rail	\$33.0
Pacific Northwest	\$2.4
Gulf Coast	\$5.2
Total Costs	\$80.9

(All costs in 2007\$

Billions)

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Intermediate and High Speed Rail Corridor Designations



Amtrak's High-Speed Plan for the Northeast Corridor

On Tuesday, Amtrak detailed a plan for bringing high-speed rail service to the Northeast Corridor by 2040. The plan calls for dedicated high-speed tracks along the entire corridor, as well as a new inland route north of New York. The cost would be about \$117 billion.

Current infrastructure

- Northeast corridor
- Other Amtrak routes
- Regional rail
- Regional stop
- Acela Express stop

Major proposed high-speed projects

- New inland route
- New high-speed stations

Service details for three proposed high-speed lines are shown below and at right.

NOTE: A fourth, the Shoreline Express, would follow the current route north of New York and the realigned corridor to the south.



SUPER EXPRESS

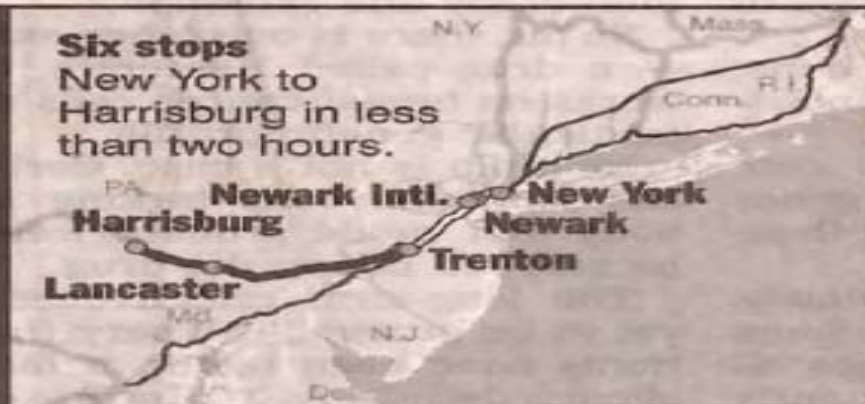
Service to four "hub" cities Washington to Boston in 3 hours and 23 minutes.



KEYSTONE EXPRESS

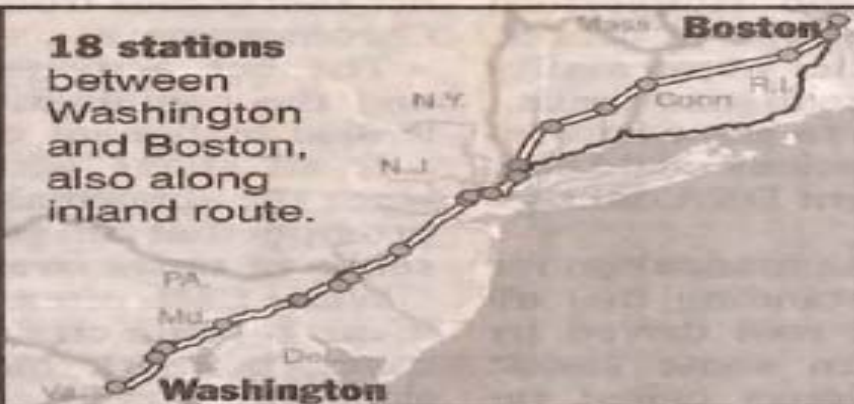
Six stops New York to Harrisburg in less than two hours.

Newark Intl. Harrisburg New York Newark Trenton Lancaster



EXPRESS

18 stations between Washington and Boston, also along inland route.



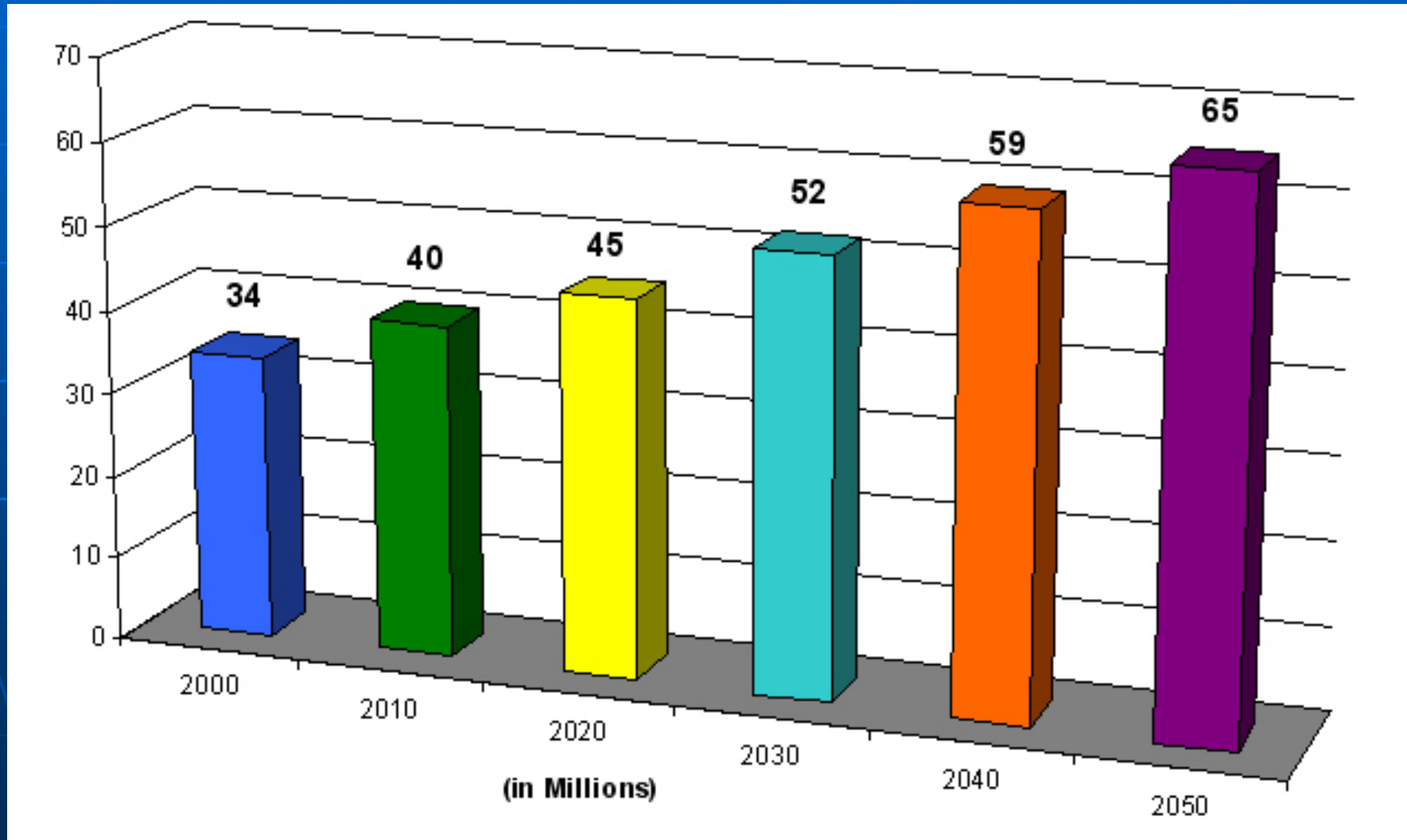
California High-Speed Rail Authority

- Authorized by legislation in 1996
- Nine-member authority board - five appointed by Governor, two by State Senate, two by State Assembly
- Budget expended in state/federal funds to date, \$400+M
- Program level Environmental Clearance certified on July 9, 2008

CHSRA 2009 Fiscal Summary

- Business plans by Charles River Associates, 2001, studied again by Cambridge Systematics, 2008
- Expected performance, at \$55 per direction, of the starter line from Anaheim via Los Angeles, the Central Valley, Gilroy, San Jose, to San Francisco:
 - Completion – 2018-2020
 - Ridership – 45 to 55 million per year
 - Gross revenue - \$2.4B
 - Net after O and M - \$1.1B
- Design, construction and rolling stock (year of construction values)
 - Federal - \$17 to \$19B
 - State - \$9 B
 - Public/private partnership - \$10 to \$12B
 - Local cost sharing - \$4 to \$5 B

California's Existing & Projected Population



Sources: 1990 and 2000 - U.S. Census Bureau; Projections - CA Dept. of Finance

HIGH-SPEED TRAIN TRAVEL TIMES

- High-speed trains will provide Californians with safe, predictable, consistent and competitive region-to-region transportation.

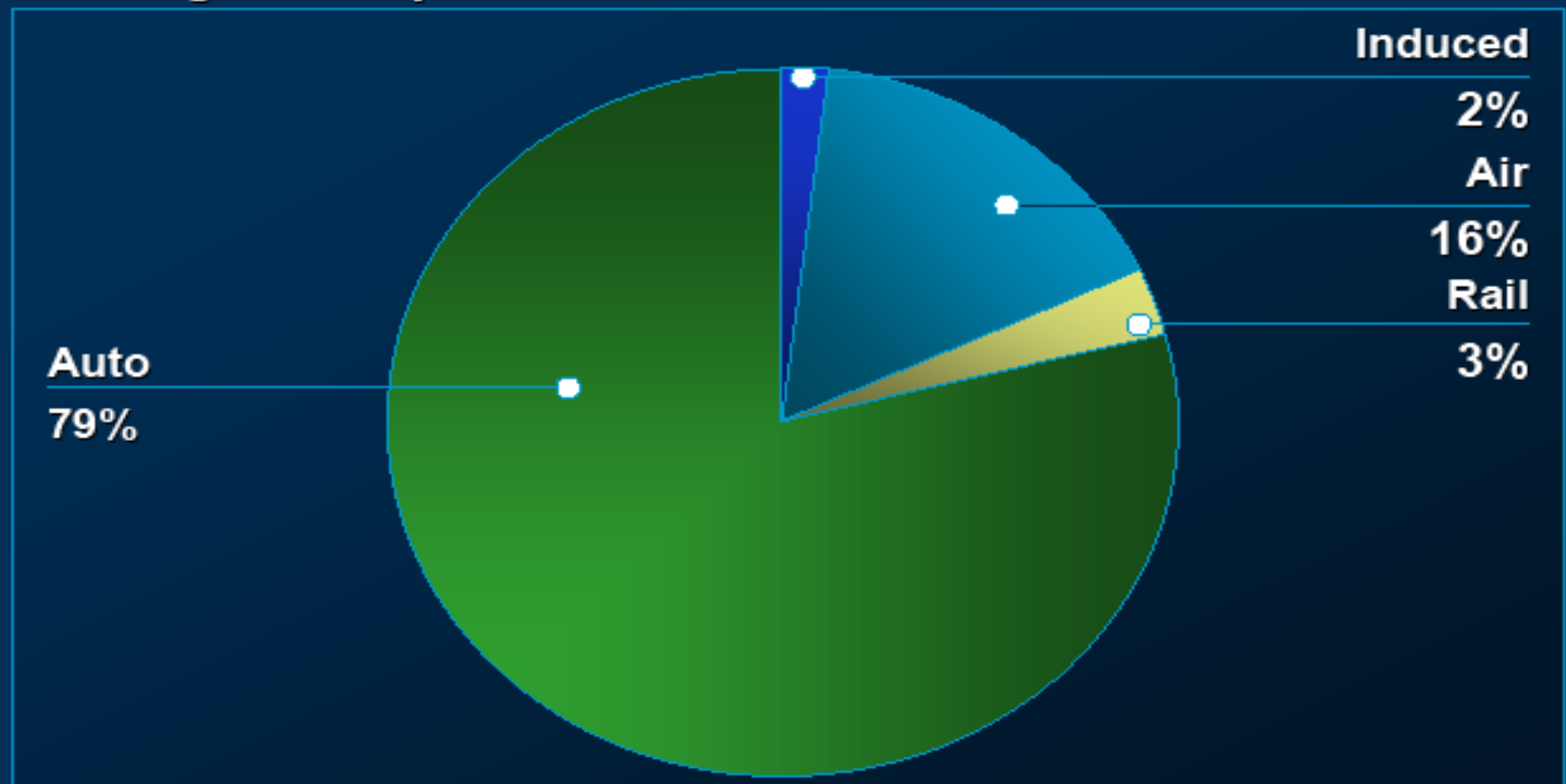
Travel Time (Hrs:Min)									
	Los Angeles	San Francisco	San Jose	San Diego	Sacramento	Fresno	Bakersfield	Riverside	Anaheim
Los Angeles	N/A	2:38	2:09	1:18	2:11	1:24	0:54	0:33	0:20
San Francisco	2:38	N/A	0:30	3:56	1:06	1:20	1:51	3:10	2:57
San Jose	2:09	0:30	N/A	3:27	0:52	0:51	1:21	2:41	2:28
San Diego	1:18	3:56	3:27	N/A	3:29	2:42	2:12	0:48	N/A
Sacramento	2:11	1:06	0:52	3:29	N/A	0:53	1:23	2:43	2:37
Fresno	1:24	1:20	0:51	2:42	0:53	N/A	0:37	1:56	1:43
Bakersfield	0:54	1:51	1:21	2:12	1:23	0:37	N/A	1:26	1:13
Riverside	0:33	3:10	2:41	0:48	2:43	1:56	1:26	N/A	N/A
Anaheim	0:20	2:57	2:28	N/A	2:37	1:43	1:13	N/A	N/A

Optimal Express Trip Times between City Pairs (220 mph [350 kph] maximum speed)

Sources of HSR Ridership (Interregional Trips)

Sources of HSR Ridership

• Interregional Trips



California's 2050 population estimated at 60M+

Alternatives to meet that need:

Key variables	Highway/Airport Alternatives: 3,000 added lanes/miles of freeway and 2 new international airports	California High Speed Rail Alternative: 790 miles of California High Speed Rail
Cost	\$100 Billion	\$40 Billion
Capacity beyond 2050	None	Adequate until 2100
Energy	22 million barrels of petroleum per year more than HSR	Electric power: 1/5 the energy of a car, 1/3 energy of a plane per seat/mile
Pollution	Creates 18 billion more pounds per year of CO ₂ than HSR	Base Case
Safety	43,000 people killed and hundreds of thousands injured on US highways in 2007	No fatalities in 45 years of Japanese Shinkansen and more than 25 years of French TGV

ECONOMIC BENEFITS

Like past major infrastructure projects – California's water, university and highway systems – the high-speed train system would be an economic stimulant and smart investment in California's infrastructure.

- Creating 160,000 construction-related jobs lasting decades.
- High-speed trains improve California's economy, resulting in an additional 450,000 new permanent jobs by 2035.
- Cost benefit analysis based upon "investment grade" ridership forecasts concluded that the high-speed train system benefits would be more than two times its cost.



California High-Speed Train Project



FLY CALIFORNIA
Without ever leaving the ground.

790 Miles Long

26 Stations

150 Miles of Bridges, Viaducts, and Elevated Structures



35 Miles of Tunnels

610 Grade Separations

510,000 Square Yards of Retaining Walls

**110 Power Supply, Switching and
Paralleling Sub-Stations**

Statistics

California High-Speed Train Project



FLY CALIFORNIA
Without ever leaving the ground.



215 Million Cubic Yards of Earthwork

9.2 Million Cubic Yards of Concrete

4.5 Million Tons of Steel

1,600 Miles of Track

**2,400 Miles of Electrical and
Communication Cables**

126,000 Construction Jobs

**14,000 Operations and
Maintenance Jobs**

**32,000 Engineering and
Management Jobs**

STATISTICS
Statistics



Anaheim, CA



Fresno, CA

Program Management

Dominic Spaethling

Altamont

Brent Ogden, AECOM

SF to San Jose

Tim Cobb, PE, HNTB

Gary Kennerly

SJ to Central Valley

Dave Mansen, Parsons

Tom Tracy, PE

Sac to Fresno

Ken Sislak, AECOM

Fresno to Palmdale

Bob Schaevitz,
URS/Hatch
Mott/ARUP

Bruce Armistead, PE

Palmdale to LA

Dan Tempelis,
Hatch Mott/URS.ARUP

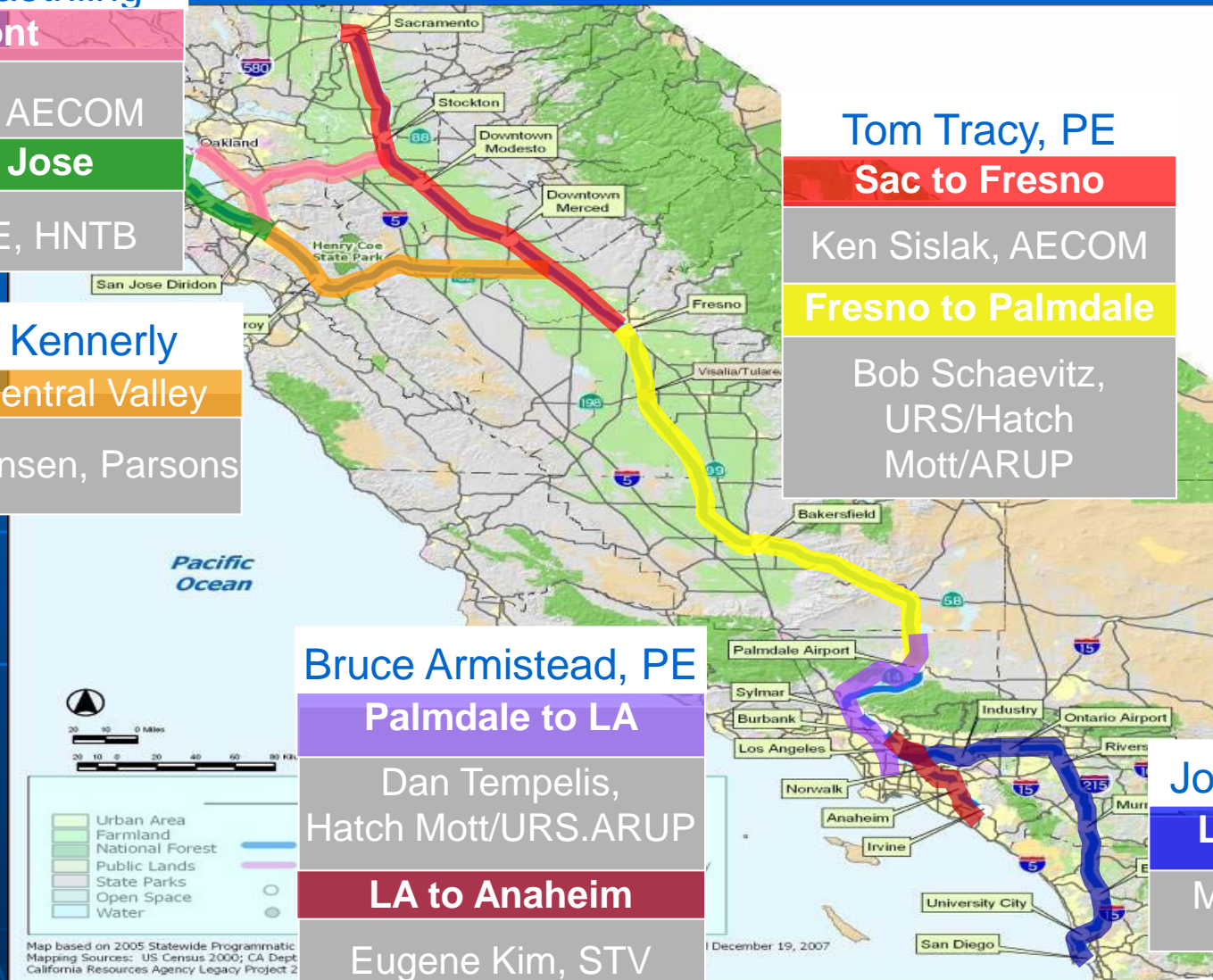
LA to Anaheim

Eugene Kim, STV

Jose Martinez, PE

LA to San Diego

Mike Zdon, HNTB



Environmental Milestones Schedule - February 2011

	Assigned Weight		5%	15%		5%	12%		13%	33%	5%	10%		2%	100%				
Section/Activity	Plan Feb 11	Actual/PMT plan % complete	Scoping Report	Board Briefing to Approve Release of the AA Report	Release Preliminary Report	AA Report	Board Briefing to Approve Supplemental AA Report	Release Supplemental AA Report	Checkpoint A	Technical Reports	Checkpoint B	Admin Draft EIR/EIS	15% Design	Draft EIR/EIS	Checkpoint C	Final EIR/EIS	NOD/ROD	Percent Complete Toward NOD/ROD	30% Design
San Francisco - San Jose	Plan Actual / PMT plan Feb 11 % Complete	May '09 Mar. 10 A 100%	Apr. 8, 2010 Apr. 8, 10 A	Apr. '10 Apr. '10 A	Jul. 1, 2010 Aug. 5, '10 A	Jul. '10 Aug. '10 A	100%	May-11	Sept. '10 Jun-12 90%	Sep-11	Sept. '10 Aug-12 98%	Dec. '10 Mar-12 93%	Dec. '10 Oct-12 0%	Dec-12	July '11 Mar-13 0%	Sept. '11 Jun-13 0%	79%	Sept. '11 Feb-14 0%	
San Jose - Merced	Plan Actual / PMT plan Feb 11 % Complete	Oct. '09 Mar. '10 A 100%	May. 6, 2010 Jun. 3, 2010	May '10 June '10 A	Aug. 5, 2010	Aug. '10 Jun-11 70%	May-11	May-11	Apr. '11 Jul-11 70%	Oct-11	Apr. '11 Sep-11 40%	Dec '10 Jun-11 62%	Jul '11 Jan-12 0%	May-12	Feb. '12 Sep-12 0%	Apr. '12 Nov-12 0%	58%	Mar. '12 Jul-13 0%	
Merced - Fresno	Plan Actual / PMT plan Feb 11 % Complete	Mar. '10 Mar. 10 A 100%	Apr. 8, 2010 Apr. 8, 2010	Apr. '10 Apr. '10 A	Jun. 3, 2010 Aug. 5, '10 A	June '10 Aug. '10 A	100%	Feb. 3 '11 A	Aug. '10 Sept '10 A 100%	May-11	Aug. '10 Sept. '10 A 100%	Sept. '10 Jan-11 87%	Nov. '10 Jun-11 75%	Oct-11	June '11 Dec-11 0%	Aug. '11 Feb-12 0%	82%	Aug. '11 Dec-11 0%	
Fresno - Bakersfield	Plan Actual / PMT plan Feb 11 % Complete	Mar. '10 Mar. 10 A 100%	Dec. 3, 2009 Jun. 3, 2010	Mar. '10 June '10 A	Jun. 3, 2010 Sept. 10 A	June '10 Sept. '10 A	100%	Feb. 3 '11 A	Sept. '10 93%	May-11	Sept. '10 Sept. '10 A 100%	Aug. '10 Feb-11 99%	Jan. '11 Jun-11 66%	Oct-11	July '11 Dec-11 0%	Sept. '11 Feb-12 0%	85%	Aug. '11 Dec-11 2%	
Bakersfield - Palmdale	Plan Actual / PMT plan Feb 11 % Complete	Mar. '10 Mar. '10 A 100%	Aug. 5, 2010 Sep '10 A	Aug. '10 Aug. '10 A	Oct. 7, 2010 Sept '10 A	Nov. '10 Jun-11 16%	May-11	May-11	Sept. '11 Jan-12 6%	Sep-11	Sept. '11 Mar-12 1%	Nov. '11 Dec-11 30%	Dec. '11 Jun-12 0%	Oct-12	June '12 Feb-13 0%	Sept. '12 Apr-13 0%	33%	Sept. '12 Dec-13 0%	
Palmdale - Los Angeles	Plan Actual / PMT plan Feb 11 % Complete	June '09 Mar. 10 A 100%	May. 6, 2010 Jul. 8 '10 A	May '10 Jul. '10 A	Aug. 5, 2010	Aug. '10 Mar-11 90%	May-11	May-11	Oct. '10 Nov-11 63%	Sep-11	Oct. '10 Dec-11 60%	Oct. '10 Oct-11 81%	Jan. '11 Mar-12 0%	Jul-12	Aug. '11 Oct-12 0%	Oct. '11 Jan-13 0%	67%	June '12 Sep-13 0%	
Los Angeles - Anaheim	Plan Actual / PMT plan Feb 11 % Complete	Aug. '09 Mar. 10 A 100%	Not Applicable	Apr. 24, 2009 Apr. 24, 09 A	Jun. 3, 2010 Jul. 8, '10 A	June '10 July '10 A	100%	May-11	Sept. '10 Jul-12 85%	Sep-11	Sept. '10 Sep-12 90%	Aug. '10 Jun-12 93%	Jan. '11 Nov-12 0%	Mar-13	July '11 Jun-13 0%	Sept. '11 Sep-13 0%	78%	July '11 May-14 0%	
Los Angeles - San Diego	Plan Actual / PMT plan Feb 11 % Complete	June '10 June '10 A 100%	Jul '10	Jul. '10 90%	Jan. 6, 2011	Jan. '11 0%	0%	0%	Aug. '12 0%	0%	Aug. '12 0%	Aug. '12 0%	Feb. '13 0%	0%	Sept. '14 0%	Dec. '14 0%	19%	Sept. '14 0%	
Merced - Sacramento	Plan Actual / PMT plan Feb 11 % Complete	Feb. '10 Apr. '10 A 100%	Feb. 3, 2011	Feb. '11 20%	May. 5, 2011	May '11 19%	0%	0%	Sept. '11 0%	0%	Sept. '11 0%	Oct. '11 0%	Jan. '12 0%	0%	Nov. '12 0%	Mar. '13 0%	9%	Nov. '12 0%	
Altamont Corridor	Plan Actual / PMT plan Feb 11 % Complete	Feb. '10 Mar. 10 A 100%	Nov. 4, 2010	Dec. '10 95%	Mar. 3, 2011	Mar. '11 0%	0%	0%	Nov. '11 0%	0%	Nov. '11 0%	Dec. '11 2%	Mar. '12 0%	0%	Sept. '12 0%	Dec. '12 0%	20%	Nov. '12 0%	

Blue text = Actual dates

Red text indicates a date change from last month's MPR

"PMT Plan Feb 11 dates" reflect target dates agreed between the Authority and PMT based on working agreements with environmental review and approval agencies

Phase 2 Sections will be rescheduled over the next few months

Contact Information

California High-Speed Rail Authority

925 L Street, Suite 1425
Sacramento, CA 95814

Telephone (916) 324-1541

Fax (916) 322-0827

www.cahighspeedrail.ca.gov